

## The P.A.CT. Project of The Monroe Foundation

PURPOSE: Conven diverse leaders and their voice froms communities to engage together to build collaborations that promote: FINANCIAL CAPABILITY,

CRA INVESTMENTS & FINANCIALLY SECURED FAMILIES ECONOMIC EQUITY

## **Monroe Foundation 2016 CRA Report Card**

Name of Bank	GRADE	REASON
US Bank	Outstanding Outreach, Collaboration & Responsive Market-Place Engagement GRADE A	US Bank continues to demonstrate a solid commitment to identifying strategies to promote economic self-sufficiency with the launch of innovative products and services. Additionally, US Bank effectively engages and responds to community outreach and engagement opportunities advocated for the Monroe Foundation, to connect the institution to emerging community and economic development affiliate partners.
PNC Bank	Outstanding Neighborhood Lender GRADE A	PNC Bank is recognized for its role in the financing of the Englewood Square Development. The Englewood Square is positioning the Englewood community economically and socially to soon become an attractive hub of investment, retail expansion and long-term jobs.
Citi Community Development	Innovation Partner GRADE A	Citi Community Development continues to support the work of the Monroe Foundation and affliate partners to engage in community and economic development efforts to promote community ventures on the Westside of Chicago. Additionally, Citi is recognized as the principal lender in revitalizing the Rosenwald Building, creating new affordable living options on the Southside of Chicago.
JP Morgan Chase Bank	Knowledge Builder GRADE A	JP Morgan Chase is recognized for its' support of community development education programs such as the Credit Builder Alliance by providing opportunities of grassroots nonprofits to build and launch effective credit-coaching/credit building programs.
Marquette Bank	Community Bank GRADE A	Marquette Bank has demonstrated an unchallenged commitment to community investment through its programs and services that promote economic opportunities, affordable lending, financial services products, and community engagement with advocacy groups on the South/Southwest sides of Chicago.
City of Chicago Treasurer Kurt Summers	A	Treasuer Summers is recognized by advocates for winning adoption of a Municipal Depositry Ordinance and for convening and engaging community reinvestmet advocates in providing input.
Illinois Treassuer Michael W. Frerichs	A	Treasuere Frerichs is recognized ny advocates for responding immediately to community teinvestment advocates to retain a CRA Complaint Forms advocates designed in 2007 used to file consumer complaints regarding questionable banking or lending issues such as the recent Wells Fargo transactional fraud matter.